

# Trust tax return

2024

	/ to /	
or specify period	od if part year or approved subs	stitute period.
Notes to help you prepare this tax return are provided in the <i>Trust tax return instructions 2024</i> (the instructions), available on our website ato.gov.au	When completing this return ■ Print clearly, using a black or blue ■ Use BLOCK LETTERS and print of small applicable boxes. ■ Place X in all applicable boxes.	
Trust information  Tax file number (TFN)  See the Privacy note in the Taxpayer's declaration.		Have you attached any 'other attachments'?  Yes No
Name of trust		
Australian business number (ABN)		
<b>Previous name of trust</b> If the trust name has changed, print the previous n	ame <b>exactly</b> as shown on the last notic	on of assessment or the last tay return lodged
in the trust harner has changed, print the previous h		of assessment of the last tax retain leaged.
Current postal address		
If the address has not changed, print it <b>exactly</b> as	s shown on the last notice of assessm	ent or the last tax return lodged.
Suburb/town		State/territory Postcode
Country if outside Australia		
Postal address on previous tax return		
If the address has changed, print your previous add	dress <b>exactly</b> as shown on the last noti	ce of assessment or the last tax return lodged.
Suburb/town		State/territory Postcode
Country if outside Australia		

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TRUST TAX RETURN 2024

			Trust TFN	<b>_</b>
ncome exclud Business income		foreign income expenses	HOLE DOLLARS ONLY	
Income		Primary production No.	on-primary production Total	<u> </u>
Gross payment where ABN not quote	ts C	D		
Gross payment subject to foreig resident withholdin	ts In a	В		
(excluding capital gains Assessabl	le	CODE	CODE	
governmer industry payment	nt <b>E</b>	/_ F		
Other business incom	e G	/_ H _		
Tota business incom	al e			
Expenses				,,
Foreign resider withholding expense (excluding capital gains	es s)		P	
Contractor an commission expense	ıd		C	
Superannuatio expense	n		D	
Cost of sale			/ E	
Bad debt	ts		F	
Lease expense	es		G	
Rent expense	es		н	
Total interest expense	es		I	
Total royalty expense	es		J	06600
Depreciation expense	es		K	0724
Motor vehicl expense			L	
Repairs an maintenanc	d e		M	
All other expense	es		N _	
Total expense – labels P to I	s N		/ o	
Reconciliation items				
Add: Incom reconciliatio			/ A	
adjustment  Add: Expens	ts se		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
reconciliatio adjustment	n		/_ B	
Net income or los from busines		/ R	/ s	
Net sma business incom	all 🗤		×	
Tax withheld	Tax	withheld where ABN not quoted	T	<b>-</b> ∞
	Credi wit	t for tax withheld – foreign resident thholding (excluding capital gains	t <b>u</b>	-∞
UST TAX RETURN 2024		OFFICIAL: Sensiti	ve (when completed)	Page 3

3	Partnerships and trusts Primary production	
	Distribution from partnerships A	], □□□, □□□, □□□-∞ /□
	Share of net income from trusts <b>Z</b>	],
	Deductions relating to amounts shown at <b>A</b> and <b>Z</b>	Net primary production amount
	Non-primary production	Net primary production amount
	Distribution from partnerships, less foreign income	],
	Share of net income from trusts, less capital gains, foreign income	
	and franked distributions  Deductions relating to	
	arriourits shown at <b>b</b> and <b>h</b>	
	Franked distributions from trusts F  Deductions relating to franked	
	distributions from trusts in label <b>F</b>	Net non-primary production amount
	Capital gains from another trust and Amounts of foreign income must be	net foreign capital gains need to be included at item 21. included at item 22 or 23.
	Share of credits from income	
	Share of credit for tax withheld where ABN not quoted <b>C</b>	],
	Share of franking credits from franked distributions	
	Share of credit for TFN amounts withheld from interest, dividends	
	and unit trust distributions  edit for TFN amounts withheld from	
ķ	Share of credit for tax withheld	
	- foreign resident withholding (excluding capital gains)	
9	Rent Gross rent	F,∞
	Interest deductions	G □□□,□□□.∞
	Capital works deductions	x □□□,□□□•∞
	Other rental deductions	H
		Net rent , , , , , , , , , , , , , , , , , , ,
10	Forestry managed investment	scheme income Q , , , , , , , , , , , , , , , , , ,
11	Gross interest – including Austra	Ilian Government Ioan interest
	TFN amounts withheld from gross interest	
12	2 Dividends	Unfranked amount K
_		Franked amount L
		Franking credit M
	TFN amounts withheld	N
	from dividends	••

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TRUST TAX RETURN 2024

	Trust TFN
13	Superannuation lump sums and employment termination payments  Death benefit superannuation lump sum where the beneficiary is a non-dependant  Taxed element  V , , , , , , , , , , , , , , , , , ,
	Untaxed element W , , , , , , , , , , , , , , , , , ,
	Death benefit employment termination payment where the beneficiary is a dependant  Taxable component  Taxable component  Taxable component
	Death benefit employment termination payment where the beneficiary is a non-dependant  Taxable component  Y  , , , , , , , , , , , , , , , , , ,
14	
	Type of income Excepted net income , , , , , , , , , , , , , , , , , , ,
15	Total of items 5 to 14 Add the ⊿boxes. □□, □□, □□, □□, □□, □□, □□, □□, □□, □□
D	eductions
16	
	Franked distributions R , , , , , , , , , , , , , , , , , ,
	Deductions relating to franked distributions should <b>not</b> include deductions included at <b>G</b> item <b>8</b> .
17	Forestry managed investment scheme deduction D , , , , , , , , , , , , , , , , , ,
18	Other deductions – show only deductions not claimable at any other item  Name of each item of deduction
	Amount -><
19	Total of items 16 to 18
20	Net Australian income or loss - other than capital gains  Subtract item 19 from item 15.
C	apital gains
21	Capital gains  Do you need to complete a Capital gains tax (CGT) schedule 2024?  Did you have a CGT  Answer Yes at <b>G</b> if the trust had an amount
	event during the year? <b>G</b> Yes No Answer tes at <b>G</b> if the trust had all all out to event during the year?
	Have you applied an exemption or rollover? M Yes No /
	Net capital gain ▲,,,,,
	Credit for foreign resident capital gains withholding amounts  B

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Fo	reign income
22	Attributed foreign income  Did you have overseas branch operations or a direct or indirect interest in a foreign trust, foreign company, controlled foreign entity or transferor trust?  If you answered Yes at label S, complete and attach an International dealings schedule 2024.  Do you need to complete a Losses schedule 2024?
23	Other assessable foreign source income - other than income shown at item 22  Gross B , Net V ,
24	Total of items 20 to 23 Add the boxes □ , □ , □ , □ , □ . ✓ / □
	x losses deducted  Tax losses deducted  C , , , , , , , , , , , , , , , , , ,
26	Total net income or loss Subtract item 25 from item 24. □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □
<b>L</b> 0	Sses information  Losses information  A Losses schedule 2024 must also be completed and attached if the sum of labels <b>U</b> and <b>V</b> is greater than \$100,000 or if the trust is a listed widely held trust and failed the majority ownership test for a loss.  Tax losses carried forward to later income years  Net capital losses carried forward to later income years  V , , , , , , , , , , , , , , , , , ,
_ La	ndcare and water facility tax offset
28	Landcare and water facility tax offset brought forward from prior years  G , , , , , , , , , , , , , , , , , ,

	Trust TFN
O	verseas transactions
29	Overseas transactions Was the aggregate amount of your transactions or dealings with international related parties (including the value of any property/service transferred or the balance of any loans) greater than \$2 million?  W Yes No
	Did the thin capitalisation provisions affect you? • Yes No
	Interest expenses overseas D , , , , , , , , , , , , , , , , , ,
	Royalty expenses overseas <b>E</b> , , , , , , , , , , , , , , , , , , ,
	If you answered <b>Yes</b> at label <b>W</b> or <b>O</b> or completed <b>D</b> or <b>E</b> , complete and attach the <i>International dealings schedule 2024.</i>
	Was any beneficiary who was not a resident of Australia at any time during the income year, 'presently entitled' to a share of the income of the trust?
	If you answered <b>Yes</b> at label <b>A</b> , attach the information requested in the instructions.
	Transactions with specified countries  Did you directly or indirectly send to, or receive from, one of the countries specified in the instructions, any funds or property or
	Do you have the ability or expectation to control, whether directly or indirectly, the disposition of any funds, property, assets or investments located in, or located elsewhere but controlled or managed from one of those countries?
	Personal services income  Personal services income  Does your income include an individual's personal services income (PSI)?  Total amount of PSI included at item 5 income labels  Total amount of deductions against PSI included at item 5 expense labels  Did you satisfy the results test in respect of any individual?  C Yes No
Do	you hold a personal services business (PSB) determination in respect of any individual?  Ves No
	For any individual for whom you did not satisfy the results test or hold a PSB determination, and each source of their PSI income yielded less than 80% of their total PSI, indicate if you satisfied any of the following personal services business tests – print X in the appropriate box(es).
	Unrelated clients test <b>E1</b> Employment test <b>E2</b> Business premises test <b>E3</b>
	exation of financial arrangements  Taxation of financial arrangements (TOFA)  Total TOFA gains M , , , , , , , , , , , , , , , , , ,
	Total TOFA losses N , , , , , , , , , , , , , , , , , ,

## Non-concessional MIT income

32 Non-concessional MIT income (NCMI) **Business income** Primary production Non-concessional MIT income (NCMI) Excluded from NCMI Amounts shown at **A** and **B** must also be included at **5G PP – Other business income**. Non-primary production Non-concessional MIT income (NCMI) Excluded from NCMI D Amounts shown at C and D must also be included at 5H Non-PP - Other business income. Partnerships and trusts Primary production Non-concessional MIT income (NCMI) **Excluded from NCMI** Amounts shown at **E** and **F** must also be included at **8A** Distribution from partnerships. Non-concessional MIT income (NCMI) Excluded from NCMI Amounts shown at G and H must also be included at 8Z Share of net income from trusts. Non-primary production Non-concessional MIT income (NCMI) Excluded from NCMI Amounts shown at I and J must also be included at 8B Distribution from partnerships, less foreign income. Non-concessional MIT income (NCMI) Excluded from NCMI Amounts shown at K and L must also be included at 8R Share of net income from trusts, less capital gains, foreign income and franked distributions. **Capital gains** Excluded from NCMI The amounts shown at labels X and Z must be included in the calculation of the amount at 21A Net capital gain.

				Trust TFN		
K	ey financial information	tion				
33	All current assets F			],		<u> </u>
34	Total assets G			],□□□·∞		
35	6 All current liabilities			],□□□·∞		0660102
36	Total liabilities J	],,_		,		24
B	usiness and profess					_
37	Business name of main busin	ness				
L						
 38	Business address of main bu	siness				
Sub	burb/town				State/territory	
						A
39	Opening stock C	·%	45	Payments to associated persons	M	-54
40	Purchases and other costs B	·M	46	Fringe benefit employee	т	· <b>%</b> (
41	Closing stock <b>D</b>	CODE /	47	contributions Unpaid present		COD
•			71	entitlement to a private company	Υ	· <b>%</b> /
42	? Trade debtors E	-94	48	Trading stock		
43	3 Trade creditors H	-54		election	Yes	No
		CODE	49	Aggregated turnover		
44	Total salary and wage expenses	·		Select your aggregated turnover range	P (select ra	ange A to P)
				Aggregated turnover	Q	·M

TRUST TAX RETURN 2024 **OFFICIAL: Sensitive** (when completed)

50	Capital allowances  Depreciating assets first deducted in this income year								
	Intangible depreciating assets first deducted	A	\$	],[		$\Box$ , $\Box$		$], \square$	· <b>%</b>
	Other depreciating assets first deducted	В	\$	٦.[					· <b>%</b> (
	Have you self-assessed the effective life of any of these assets?		Yes		No			-,	
	For all depreciating assets								
	Did you recalculate the effective life for any of your assets this income year?		Yes		No [				
	Total adjustable values at end of income year	E	\$	],[		$\Box$ , $\Box$		], 🗌	· <b>%</b> (
	Assessable balancing adjustments on the disposal of intangible depreciating assets	F	\$	],[				],	· <b>%</b>
	Deductible balancing adjustments on the disposal of intangible depreciating assets	G	\$	],[		$\Box$ , $\Box$		],	·×
	Termination value of intangible depreciating assets	Н	\$	],[		$\Box$ , $\Box$		],	· <b>%</b>
	Termination value of other depreciating assets		\$	],[		$\Box$ , $\Box$		],[	-∞
	Subsequent year accelerated depreciation deductions for assets using Backing business investment		\$	],[				], 🗌	·×
	Deduction for project poo	J	\$	],[		$\Box$ , $\Box$		], 🗌	·×
	Section 40-880 deduction	K	\$			$\Box$ _ $\Box$			· <b>%</b>
	Landcare operations and deduction for decline in value of water facility, fencing asset and fodder storage asset	L	\$	_,_ _,[				],	-∞
 51	Small business entity simplified depreciation								
	Deduction for	certai	n asset	s 🛕					· <b>%</b>
	Deducti	on for	r genera	al <b>"</b>		',_		」 <b>,</b> □	· <b>%</b>
	small I	ousin	ess pod	ol B	· [	,		J <b>,</b> ∟	J-00
<b>52</b>	Small business bonus deductions								
If yo	ou complete <b>A</b> or <b>C</b> , also	trainir	ng boos	st 🛕					-∞
	nplete item <b>5B</b> .  Small business en	ergy i	incentiv	e C					· <b>%</b> (
						,	_  _	J , L _ J	

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Ta	x offsets	
53	National rental	
54	Other refundable tax offsets	G , , , , , , , , , , , , , , , , , , ,
<del></del> 55	Non-refundable carry forward tax offsets	
	Early stage venture capital limited partnership tax offse	et <b>H</b>
	Early stage investor tax offse	et <b>I</b>
M	edicare levy reduction or exemption	n
56		CODE
	Spouse's 2023–24 taxable income – if nil write '0'	Full Medicare levy exemption - number of days
	Number of dependent children and students <b>B</b>	Half Medicare levy exemption – number of days
	Medicare levy surcharge and private health insurance tax of the trust is liable for the Medicare levy surcharge or entitled to the trust is liable for the Medicare levy surcharge or entitled to the trust is liable for the Medicare levy surcharge or entitled to the trust is liable for the Medicare levy surcharge or entitled to the trust is liable for the Medicare levy surcharge and private health insurance tax of the trust is liable for the Medicare levy surcharge or entitled to the trust is liable for the Medicare levy surcharge or entitled to the trust is liable for the Medicare levy surcharge or entitled to the trust is liable for the Medicare levy surcharge or entitled to the trust is liable for the Medicare levy surcharge or entitled to the trust is liable for the Medicare levy surcharge or entitled to the trust is liable for the Medicare levy surcharge or entitled to the trust is liable for the Medicare levy surcharge or entitled to the trust is liable for the Medicare levy surcharge or entitled to the trust is liable for the Medicare levy surcharge or entitled to the trust is liable for the Medicare levy surcharge or entitled to the trust is liable for the t	
In	come of the trust estate	
57	Income of the trust estate A	
_ St	atement of distribution	
58	Statement of distribution	
	Distribution details	
		EFFORM PAGE 1 A 1 A 1 A 1 A 1 A 1 A 1 A 1 A 1 A 1

Complete the distribution details on the following pages for BENEFICIARY 1 to 3 if required, and for Income to which no beneficiary is presently entitled and in which no beneficiary has an indefeasible vested interest, and the trustee's share of credit for tax deducted, if it applies.

If there are more than three beneficiaries see the instructions for more information.

**Note**: It is not an offence not to quote a TFN for a beneficiary. However, TFNs help the ATO to correctly identify each beneficiary's tax records. The ATO is authorised by the *Income Tax Assessment Act 1936* and the *Income Tax Assessment Act 1997* to ask for information in this tax return. We need this information to help administer the tax laws.

To make a correct Trustee Beneficiary (TB) statement you must quote the TFN of a resident trustee beneficiary of a closely

To make a correct Trustee Beneficiary (TB) statement you must quote the TFN of a resident trustee beneficiary of a closely held trust.

**Note**: If the trust needs to provide annual reports under the Trustee Beneficiary Rules or the TFN withholding rules you will be able to do so by completing the information in the statement of distribution.

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Statement of distribution – continued Entity code **U BENEFICIARY 1** Tax file number (TFN) See the Privacy note in the Taxpayer's declaration. **INDIVIDUAL NAME** Title: Mr Mrs Ms Other Surname or family name Other given names First given name **OR** NON-INDIVIDUAL NAME (company, partnership, trust etc.) Residential address for individuals or business address for non individuals Suburb/town State/territory Postcode Country if outside Australia Date of birth Assessment Capital gains -200 calculation code Share of income **- M -**Gross capital gain F1 of the trust estate Share of credit for tax withheld Capital losses applied **F2** ·**M** - foreign resident withholding -90 (excluding capital gains) Australian franking credits from a New Zealand -200 CGT discount applied **F3 - M** franking company CGT small business -90 concessions applied **Primary** -00 production · 30 NCMI capital gains **F5** PP - NCMI A1 **-**X Excluded from · 300 NCMI capital gains PP – Excluded from NCMI · 30 Share of credit for foreign Share resident capital gains ٠ LOSS Non-primary withholding amounts income ·X B production Attributed foreign income · 300 G Non - PP NCMI B1 -90 Other assessable -90 Н foreign source income Non - PP Excluded · X from NCMI Foreign income tax offset ÷ Credit for tax withheld **-M** where ABN not quoted Share of National rental affordability scheme tax offset · 300 Franked distributions **Exploration credits** -> distributed Franking credit D Early stage venture capital T ÷ limited partnership tax offset TFN amounts withheld Early stage investor tax offset Share of credit for TFN amounts withheld -200 from payments from Div 6AA Eligible income C1 closely held trusts

58 Statement of distribution – continued	
Small business income tax offset information	
Share of net small business income Y	
Non-resident beneficiary additional information	
s98(3) assessable amount <b>J</b>	assessable amount <b>K</b>
TB statement information	
For each trustee beneficiary, indicate whether you will be making a	TB statement: TB statement? Yes No
Tax preferred amounts P	Untaxed part of share of net income Q
Annual Trustee Payment report information	
Distribution from ordinary or statutory income during income year	Total TFN amounts withheld from payments

Statement of distribution – continued **BENEFICIARY 2** Entity code **U** Tax file number (TFN) See the Privacy note in the Taxpayer's declaration. **INDIVIDUAL NAME** Title: Mr Mrs Ms Other Surname or family name Other given names First given name **OR** NON-INDIVIDUAL NAME (company, partnership, trust etc.) Residential address for individuals or business address for non individuals Suburb/town State/territory Postcode Country if outside Australia Date of birth Assessment Capital gains -200 calculation code Share of income **- M -**Gross capital gain F1 of the trust estate Share of credit for tax withheld Capital losses applied **F2** ·**M** - foreign resident withholding -90 (excluding capital gains) Australian franking credits from a New Zealand -200 CGT discount applied **F3 - M** franking company CGT small business -90 concessions applied **Primary** -00 production · 30 NCMI capital gains **F5** PP - NCMI A1 **-**X Excluded from · 300 NCMI capital gains PP – Excluded from NCMI · 30 Share of credit for foreign Share resident capital gains ٠ LOSS Non-primary withholding amounts income ·X B production Attributed foreign income · 300 G Non - PP NCMI B1 -90 Other assessable -90 Н foreign source income Non - PP Excluded · X from NCMI Foreign income tax offset ÷ Credit for tax withheld **-M** where ABN not quoted Share of National rental affordability scheme tax offset · 300 Franked distributions **Exploration credits** -> distributed Franking credit D Early stage venture capital T ÷ limited partnership tax offset TFN amounts withheld Early stage investor tax offset Share of credit for TFN amounts withheld -200 from payments from Div 6AA Eligible income C1 closely held trusts

58 Statement of distribution – continued		
Small business income tax offset information		
Share of net small business income Y		
Non-resident beneficiary additional information		
s98(3) assessable amount <b>J</b>	assessable amount <b>K</b>	· <b>%</b> (
TB statement information		
For each trustee beneficiary, indicate whether you will be making a	TB statement: TB statement? Yes	No
Tax preferred amounts P	Untaxed part of share of net income <b>Q</b>	-><
Annual Trustee Payment report information		
Distribution from ordinary or statutory income during income year statutory	Total TFN amounts withheld from payments	·%

Statement of distribution – continued Entity code **U BENEFICIARY 3** Tax file number (TFN) See the Privacy note in the Taxpayer's declaration. **INDIVIDUAL NAME** Title: Mr Mrs Ms Other Surname or family name Other given names First given name **OR** NON-INDIVIDUAL NAME (company, partnership, trust etc.) Residential address for individuals or business address for non individuals Suburb/town State/territory Postcode Country if outside Australia Date of birth Assessment Capital gains -30 calculation code Share of income **- M -**Gross capital gain F1 of the trust estate Share of credit for tax withheld Capital losses applied **F2** ·**M** - foreign resident withholding -90 (excluding capital gains) Australian franking credits from a New Zealand -200 CGT discount applied **F3 - M** franking company CGT small business -90 concessions applied **Primary** -00 production · 30 NCMI capital gains **F5** PP - NCMI A1 **-**X Excluded from · 300 NCMI capital gains PP – Excluded from NCMI · 30 Share of credit for foreign Share resident capital gains ٠ LOSS Non-primary withholding amounts income ·X B production Attributed foreign income · 300 G Non - PP NCMI B1 -90 Other assessable -90 Н foreign source income Non - PP Excluded · X from NCMI Foreign income tax offset ÷ Credit for tax withheld **-M** where ABN not quoted Share of National rental affordability scheme tax offset · 300 Franked distributions **Exploration credits** -> distributed Franking credit D Early stage venture capital T ÷ limited partnership tax offset TFN amounts withheld Early stage investor tax offset Share of credit for TFN amounts withheld -200 from payments from Div 6AA Eligible income C1 closely held trusts

58 Statement of distribution – continued		
Small business income tax offset information		
Share of net small business income Y		
Non-resident beneficiary additional information		
s98(3) assessable amount <b>J</b>	assessable amount <b>K</b>	· <b>%</b> (
TB statement information		
For each trustee beneficiary, indicate whether you will be making a T	B statement: TB statement? Yes	No 📗
Tax preferred amounts P	Untaxed part of share of net income <b>Q</b>	·M
Annual Trustee Payment report information		
Distribution from ordinary or statutory income during income year S	Total TFN amounts withheld from payments	·×

### **58 Statement of distribution** – *continued*

			nare of credit for tax d	ed and in which no beneficial educted.	уш	is all illucicasible vi	ssieu
	Assessment calculation code			Share of credit for TFN amounts withheld			
	Share of income			from payments from closely held trusts	0		
01	of the trust estate		· <b>%</b>	Closely field trusts  Capital gains		•5	NO 1
<ul><li>fore</li></ul>	e of credit for tax withheld eign resident withholding	L	-><				
	(excluding capital gains) ustralian franking credits			NCMI capital gains		-5	K
$ \wedge $	from a New Zealand franking company	N	- 0<	Excluded from NCMI capital gains	F6	.5	R
	Primary production	A	-54	Share of credit for foreign resident capital gains withholding amounts	Z	•	
	PP – NCMI	<b>A1</b>	·M	Attributed foreign income		-5	Los
Sha	PP – Excluded from NCMI	<b>A2</b>	- 100	Other assessable foreign source income	Н	-5	
incor	Non primari	В	· 9×0	Foreign income tax offset	-1	•	
	Non – PP NCMI		-94	Share of National rental affordability scheme tax offset	R		
	Non – PP Excluded from NCMI	<b>B2</b>	· <b>%</b> (	Share of other refundable tax offsets			
	Credit for tax withheld where ABN not quoted	C	- 500	Early stage venture capital limited partnership tax offset	Т	-	
	Franked distributions	U	·%	Early stage venture capital limited partnership tax offset carried forward	K		
	Franking credit	D		from previous year  Early stage investor			
	TFN amounts withheld	Ε		tax offset	J	-	
				Early stage investor tax offset carried forward from previous year	M	•	
	If you completed labels	T, K	$\mathbf{X}, \mathbf{J}$ or $\mathbf{M},$ attach the inform	nation requested in the instructions.			
<del></del> 59	Choice for resident	trust	tee to be assessed to	capital gains on behalf of be	nefic	ciaries	
			nt calculation code X				
A	Amount of capital gains on the chosen to be assessed of the control of the contro	on whon bel	nich the trustee has half of beneficiaries			-∞	
			swered for all trusts – stion on page 1 of this ta	if you answer yes to any of these	e qu	estions, answer Yes	
60	Beneficiary under le Was any beneficiary in the presently entitled to a sh	<b>gal</b> on the second sec	disability who is presents, who was under a legal of the income of another true	ently entitled to income from a disability on 30 June 2024, also		ther trust	
61	Non-resident trust		If ves. state t	he amount of income			
	s the trust a non-resident trust?	es	derived outsi	ide Australia to which y is presently entitled. \$,			· <b>%</b>

## **Declarations**

### **TAXPAYER'S DECLARATION**

### **Important**

Before making this declaration check to ensure that all income has been disclosed and the tax return, all attached schedules and any additional documents are true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements in tax returns. This declaration must be signed by a trustee or public officer.

### Privacv

**DECLARATION:** 

The ATO is authorised by the *Taxation Administration Act 1953* to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each beneficiary in our records. It is not an offence not to provide the TFNs. However, if the TFNs are not provided, it could increase the chance of delay or error in each beneficiary's assessment.

Taxation law authorises the ATO to collect information including personal information about the person authorised to sign the declaration. For information about your privacy go to **ato.gov.au/privacy** 

# I declare that the information on this tax return, including any attached schedules and additional documentation is true and correct. Signature Date Day Month Year Hours taken to prepare and complete this tax return

Date/
Hours taken to prepare and complete this tax return
TAX AGENT'S DECLARATION
declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.
Agent's signature Client's reference
Day Month Year  Date / / / / / / / / / / / / / / / / / / /
Contact name
Agent's phone number (include area code)  Agent's reference number
Office use only Indics X

TRUST TAX RETURN 2024 **OFFICIAL: Sensitive** (when completed) Page 19

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